



## **VANGUARD LAUNCHES “VANGUARD 365”; A NEW EDUCATIONAL AND TRAINING HUB FOR UK ADVISERS**

**13<sup>th</sup> February 2024** – Vanguard today announces the launch of Vanguard 365, a comprehensive digital education and training hub designed to help financial advisers support their clients, grow their businesses, and drive their professional development.

Accessible at <https://www.vanguard.co.uk/professional/vanguard-365>, Vanguard 365 is part of an ongoing investment in the support and services Vanguard provides to UK financial advisers and intermediaries.

**Robyn Laidlaw, head of European distribution, Vanguard, said:**

*“Faced with increasingly complicated client needs, regulatory scrutiny, and a difficult market environment, advisers themselves are increasingly time poor. At the same time, the need for high-quality advice is growing. The FCA have been explicit in their view that “Many consumers still struggle to make critical decisions about saving and investing, or accessing their pensions, without help.”<sup>1</sup>*

*“We want to be present, through Vanguard 365, not only as a helping hand for advisers in supporting their clients, but also to help explain and advocate for the value of advice itself.*

*“With this in mind, we will continue to invest in the services and support we offer. We are currently hiring in areas like portfolio consulting and analytics, and advisers can expect to hear more from us on these, and other developments, over the course of the year.”*

Vanguard 365 provides a range of tailored educational content and events, supporting professional development and allowing advisers to accumulate CPD points. The hub is focused on five key pillars: practice management, client relationships, financial planning, investment knowledge and market commentary.

Vanguard 365 also incorporates Vanguard’s popular webinar series, which attracts over 10,000 advisers per year on topics ranging from coaching clients through economic cycles, to investment strategy and the latest economic outlooks.

---

<sup>1</sup> Advice Guidance Boundary Review, Policy Paper DP23/5 (December 2023), 1.4

Vanguard has been working alongside financial advisers in the UK for nearly 15 years. Today, two out of every three UK advisers hold at least one Vanguard product (Source: Vanguard, December 2023). In 2023 the company achieved several milestones across its Financial Adviser Services business, including the launch of its first custom model portfolio service, and celebrated Vanguard UCITS ETF range surpassing \$100 billion in assets.

## **ENDS**

### **Notes to editors**

**For further information please contact:**

**[PR\\_Team\\_Europe@vanguard.com](mailto:PR_Team_Europe@vanguard.com)**

**[vanguard@fticonsulting.com](mailto:vanguard@fticonsulting.com)**

**Jonathan Goodstone, Head of UK PR, Tel: + 44 (0) 78 962 78 221 or**

**[jonathan.goodstone@vanguard.co.uk](mailto:jonathan.goodstone@vanguard.co.uk)**

**Caroline Hancock, Head of PR, Vanguard, Europe Tel: + 44 (0) 77 257 67 253 or**

**[caroline.hancock@vanguard.co.uk](mailto:caroline.hancock@vanguard.co.uk)**

Vanguard Asset Management, Limited is authorised and regulated in the UK by the Financial Conduct Authority. It is a wholly owned subsidiary of The Vanguard Group Inc., a leading provider of high-value investment services, whose mission is to help clients achieve their goals by being one of the world's highest value providers of investment products and services. Since establishing the first indexed mutual fund in the U.S. in 1976, The Vanguard Group Inc., has grown into one of the world's largest and most respected investment management companies. Globally, Vanguard manages \$8.6 trillion on behalf of investors worldwide. (Source: Vanguard, as at 31 December 2023).

### **Disclaimers:**

**This press release is issued for journalists in their professional capacity. The information contained herein does not constitute an offer or solicitation and may not be treated as an offer or solicitation in any jurisdiction where such an offer or solicitation is against the law, or to anyone to whom it is unlawful to make such an offer or solicitation, or if the person making the offer or solicitation is not qualified to do so.**

**Investment risk information:**

The value of investments, and the income from them, may fall or rise and investors may get back less than they invested.

**Important Information:**

This document is designed for use by and is directed only at persons resident in the UK.

Issued by Vanguard Asset Management Limited, which is authorised and regulated in the UK by the Financial Conduct Authority.

© 2024 Vanguard Asset Management Limited. All rights reserved.